**Market Notice**

**Date: 9 April 2014**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABFN11”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 9 April 2014 under its **Domestic Medium Term Note Programme** dated **11 August 2008**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 44,033,876,066.02

**Bond Code** ABFN11

**Nominal Issued** R 2,731,000,000.00

**Issue Price** 100%

**Coupon** 6.608% (3 month JIBAR as at 09 April 2014 of 5.733% plus 87.5 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 9 April 2017

**Books Close** 30 June, 30 September, 30 December, 30 March

**Interest Payment Date(s)** 9 July, 9 October, 9 January, 9 April

**Last Day to Register** By 17:00 on 29 June, 29 September, 29 December, 29 March

**Issue Date** 9 April 2014

**Date Convention** Modified Following

**Interest Commencement Date** 9 April 2014

**First Interest Payment Date** 9 July 2014

**ISIN No.** ZAG000114448

**Additional Information** Unsubordinated Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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